

14 June 2010

Current report 38/2010

Legal basis: Art. 56, Para. 1 of the Public Offering Act

Title: draft resolutions for the Ordinary General Meeting of Arteria SA (ZWZA)

Management Board of Arteria SA, acting pursuant to Art. 56, Para. 1, Item 2 letter a) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies, as well as § 38 Para. 1, Item 3 of the Ordinance of the Minister of Finance dated 19 February 2009 on Current and Periodic Information to be Submitted by Securities Issuers and on Conditions of Recognition as Equivalent Information Required under the Law of a Non-member State, hereby submits the attached draft resolutions to be considered at the Ordinary General Meeting of Arteria SA on 28 June 2010.

All the written materials for the ZWZ, draft resolutions and other documents referred to in art. 402A, Item 5 of the Code of Commercial Companies have been available on the Company's website: <http://www.arteriasa.com>, section: Investors > WZA > 2010, since the date the ZWZ was announced, i.e. 31 May 2010. The Company announced this in its current report no. 37/2010.

Signed by: Marcin Marzec, Vice-President of the Board
Wojciech Bieńkowski, President of the Board